Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: DOCN US EQUITY

DigitalOcean Holdings Inc (New York: DOCN, Currency: USD)

Sector: Tecnología de la información **Industry:** Servicios de tecnología de la **Sub-Industry:** Servicios e infraestructura de

Website	www.digitalocean.com
Number of Employees	1,204
Ticker:	DOCN US

101 6th Avenue New York, NY 10013 United States
Phone : 1-646-827-4366
Fax : --

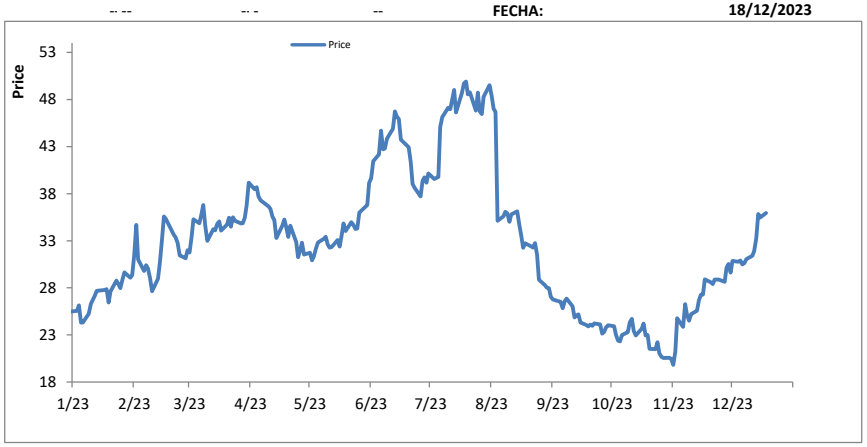
35.94 +0.47 (1.33%)

DigitalOcean Holdings, Inc. operates as a holding company. The Company, through its subsidiaries, provides on-demand infrastructure and platform tools for developers, start-ups, and small and medium-sized businesses to build, deploy, and scale software applications. DigitalOcean Holdings serves customers worldwide.

FECHA: 18/12/2023

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	35.94	**Market Cap (MM)**	3,091.2
Open	35.47	**Shares Out. (MM)**	86.0
Previous Close	35.47	**Float %**	59.2%
Change	-0.37	**Shares sold short (MM)**	8,854,397.0
Change %	-1.03	**Dividend Yield %**	--
Day High/Day Low	36.3 / 35.1	**Diluted EPS Excl. XO**	
52 Wk High/52 Wk low	51.7 / 19.4	**P / Diluted EPS Before XO**	
Volume (MM)	0.93	**Beta**	1.88
Avg. Vol - 3 mo (MM)	1.29		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	675.0	**Cash & ST Invst.**	864
EBIT - LTM	-13.7	**Total Assets**	1,815.9
EBITDA - LTM	101.8	**Total Debt**	1,636.2
Net Income - LTM	-25.2	**Total Liabilities**	1,764.8
Total Enterprise Value	4,366	**Total Equity**	51.1
TEV/ Total Revenue	5.0 x	**Cash from Operations - LTM**	219.6
TEV/ EBITDA	32.9 x	**Cash From Investing - LTM**	299.9
		Cash from Financing -LTM	-473.5



Company Notes

2014 Q4
GAAP Net Income includes, (in millions, after-tax):
a loss of $89.058 from Unrealized Derivatives
a loss of $0.350 from Venezuela

2014 Q3
GAAP Net Income includes. (in millions. after-tax):
a gain of $28.293 from Unrealized Derivatives
a gain of $5.516 from Devaluation of Venezuelan Bolivar

2014 Q2
GAAP Net Income includes, (in millions, after-tax):
a gain of $4.105 from Unrealized Derivatives/Hedging
a loss of $1.874 from devaluation of Venezuelan Bolivar

2014 Q1
GAAP Net Income Includes: (in millions, pre-tax)
An loss of $3.373 from Derivatives

2013 A1
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $13.927 from Other One Time Items
An gain of $5.167 from Derivatives

2013 Q4
GAAP Net Income Includes: (in millions, after-tax)
An gain of $2.553 from Derivatives

Key Board Members

	Name	Title	Organization
1	Warren C Jenson	Cfo/President	Nielsen Holdings Plc
2		Board Member	Ripple Labs Inc
3		Board Member	Digitalocean Holdings Inc
4		Board Member	Intematix Corp
5		Board Member	Markmonitor Inc
6		Board Member	Jobcase Llc
7	Amy S Butte	Founder	Tile Financial Llc
8		Advisor	Carbon 38 Inc
9		Chairman	Iron Spark I Inc
#		Board Member	Bain Capital Specialty Finance
#		Board Member	Digital Ocean
#		Board Member	Digitalocean Holdings Inc
#		Board Member	Bnp Paribas Usa Inc
#	Hilary A Schneider	Senior Advisor	Tpg Capital Lp/Us
#		Board Member	Sleep Number Corp
#		Board Member	Getty Images Holdings Inc
#		Board Member	Digitalocean Holdings Inc
#		Board Member	Digital Ocean
#		Board Member	Vail Resorts Inc
#		Board Member	Water Org Inc
#	Yancey L Spruill	Chief Executive Officer	Digital Ocean
#		Chief Executive Officer	Digitalocean Holdings Inc
#	Pueo G Keffer	Head:Venture Capital	Access Industries Inc
#		Managing Director	Access Technology Ventures
#		Board Member	Opendoor Technologies Inc
#		Board Member	Digitalocean Holdings Inc
#	Warren Adelman	Special Advisor:Strategy	Yam Special Holdings Inc
#		Chairman	Digitalocean Holdings Inc
#		Board Member	Digital Ocean

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Company In Depth Fundamentals - Key Stats

Ticker: DOCN US EQUITY

Period Type: Annuals

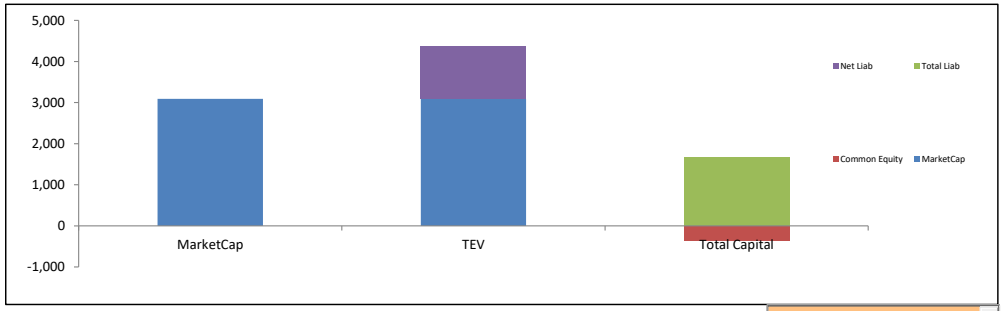
DigitalOcean Holdings Inc

Sector: Tecnología de la información | Industry: Servicios de tecnología de la | Sub-Industry: Servicios e infraestructura de

Annuals

FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
				Actuals				LTM		Estimates	
For the Fiscal Period Ending	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/09/2023	30/09/2023	31/12/2023	31/12/2024	31/12/2025
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Total Revenue	--	--	203.1	254.8	318.4	428.6	576.3	177.1	576.3	178.0	178.0
Growth Over Prior Year	--	--	--	25.4%	24.9%	34.6%	34.5%	26.6%	9.2%	9.2%	9.2%
Gross Profit	--	--	106.1	132.6	172.8	258.0	364.4	402.1	--	--	
Margin %	--	--	52.2%	52.0%	54.3%	60.2%	63.2%	227.1%	--	--	--
EBITDA	--	--	25.1	33.2	59.8	77.2	76.0	101.8	65.5	65.5	65.5
Margin %	--	--	12.4%	13.0%	18.8%	18.0%	13.2%	57.5%	11.4%	36.8%	36.8%
EBIT	--	--	(27.3)	(29.9)	(15.8)	(11.2)	(26.2)	(13.7)	41.1	41.1	41.1
Margin %	--	--	(13.4%)	(11.7%)	(5.0%)	(2.6%)	(4.5%)	(7.7%)	7.1%	23.1%	23.1%
Earnings from Cont. Ops.	--	--	(36.0)	(40.4)	(43.6)	(19.5)	(24.3)	(25.2)	--	--	--
Margin %	--	--	(17.7%)	(15.9%)	(13.7%)	(4.6%)	(4.2%)	(14.2%)	--	--	--
Net Income	--	--	(36.0)	(40.4)	(43.6)	(19.5)	(24.3)	(25.2)	36.5	36.5	36.5
Margin %	--	--	(17.7%)	(15.9%)	(13.7%)	(4.6%)	(4.2%)	(14.2%)	6.3%	20.5%	20.5%
Diluted EPS Excl. Extra Items	--	--	(1.1)	(1.1)	(1.1)	(0.2)	(0.2)	(0.3)	0.4	0.4	0.4
Growth Over Prior Year	--	--	--	0.0%	0.9%	80.0%	(14.3%)	(3.7%)	30.4%	30.4%	30.4%

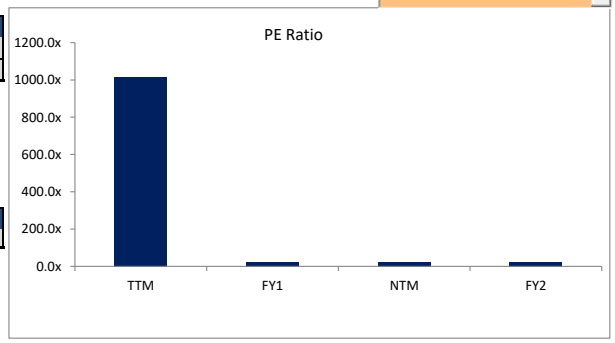
Current Capitalization (Millions)	
Currency	**USD**
Share Price (USD)	35.94
Shares Out.	86.01
Market Capitalization (USD)	**3,091.16**
- Cash & Short Term Investments	384.08
+ Total Debt	1,659.27
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	**4,366.35**
Book Value of Common Equity	-358.77
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	1,659.27
= Total Capital	**1,300.49**



PE Ratio

Valuation Multiples based on Current Capitalization					
	Actual	LTM	Estimates		
For the Fiscal Period Ending	**30/09/2023**	**30/09/2023**	**30/09/2023**	**30/09/2023**	**30/09/2023**
TEV/Total Revenue	5.6x	5.0x	23.5x	23.5x	23.5x
TEV/EBITDA	42.6x	32.9x	14.4x	14.4x	14.4x
TEV/EBIT	--	--	23.2x	23.2x	23.2x
P/Diluted EPS Before Extra	--	--			
P/BV	48.2x	--	--	--	--
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	**TTM**	**FY1**	**NTM**	**FY2**
PE Ratio	1016.3x	22.9x	22.9x	22.9x
TEV / EBITDA	32.9x	14.4x	14.4x	14.4x
Price / CF	15.0x	24.1x	24.1x	24.1x
Price / Book	0.0x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

DigitalOcean Holdings Inc

Sector: Tecnología de la información **Industry: Servicios de tecnología de la** **Sub-Industry: Servicios e infraestructura de**

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	-	-	-	-	-	-	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Revenue	-	-	-	-	-	-	203.14	254.82	318.38	428.56	576.32
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	**-**	**-**	**-**	**-**	**-**	**-**	**203.14**	**254.82**	**318.38**	**428.56**	**576.32**
Cost Of Goods Sold	-	-	-	-	-	-	97.04	122.26	145.53	170.60	211.93
Gross Profit	**-**	**-**	**-**	**-**	**-**	**-**	**106.09**	**132.56**	**172.85**	**257.97**	**364.40**
Selling General & Admin Exp.	-	-	-	-	-	-	88.45	102.50	113.67	153.47	246.73
R & D Exp.	-	-	-	-	-	-	44.93	59.97	74.97	115.68	143.89
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	**-**	**-**	**-**	**-**	**-**	**-**	**133.39**	**162.47**	**188.64**	**269.15**	**390.61**
Operating Income	**-**	**-**	**-**	**-**	**-**	**-**	**(27.29)**	**(29.91)**	**(15.79)**	**(11.19)**	**(26.22)**
Interest Expense	-	-	-	-	-	-	6.31	9.36	13.61	3.74	8.40
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	**-**	**-**	**-**	**-**	**-**	**-**	**6.31**	**9.36**	**13.61**	**3.74**	**8.40**
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	-	1.17	0.34	13.26	3.27	(10.21)
EBT Excl. Unusual Items	**-**	**-**	**-**	**-**	**-**	**-**	**(34.78)**	**(39.60)**	**(42.66)**	**(18.20)**	**(24.41)**
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	**-**	**-**	**-**	**-**	**-**	**-**	**(34.78)**	**(39.60)**	**(42.66)**	**(18.20)**	**(24.41)**
Income Tax Expense	-	-	-	-	-	-	1.22	0.79	0.91	1.30	(0.12)
Earnings from Cont. Ops.	**-**	**-**	**-**	**-**	**-**	**-**	**(36.00)**	**(40.39)**	**(43.57)**	**(19.50)**	**(24.28)**
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	**-**	**-**	**-**	**-**	**-**	**-**	**(36.00)**	**(40.39)**	**(43.57)**	**(19.50)**	**(24.28)**
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	**-**	**-**	**-**	**-**	**-**	**-**	**(36.00)**	**(40.39)**	**(43.57)**	**(19.50)**	**(24.28)**
Abnormal Losses (Gains)	-	-	-	-	-	-	0.55	-	0.26	4.19	16.92
Tax Effect on Abnormal Items	-	-	-	-	-	-	(0.12)	-	(0.05)	(3.97)	(0.00)
NI to Common Excl. Extra Items	**-**	**-**	**-**	**-**	**-**	**-**	**(35.56)**	**(40.39)**	**(43.36)**	**(19.28)**	**(7.36)**
Per Share Items											
Basic EPS	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)
Basic EPS Excl. Extra Items	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)
Weighted Avg. Basic Shares Out.	-	-	-	-	-	-	33.97	38.00	41.66	93.22	100.81
Diluted EPS	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)
Diluted EPS Excl. Extra Items	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	-	33.97	38.00	41.66	93.22	100.81
Normalized Basic EPS	-	-	-	-	-	-	-	-	-	0.34	0.94
Normalized Diluted EPS	-	-	-	-	-	-	(1.05)	(1.06)	(1.05)	(0.21)	(0.07)
Dividends per Share											
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	-	(20.71)	(20.53)	(2.23)	2.91	(7.80)
EBIT	-	-	-	-	-	-	(27.29)	(29.91)	(15.79)	(11.19)	(26.22)
As Reported Total Revenue*	-	-	-	-	-	-	203.14	254.82	318.38	428.56	576.32
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	-	-
Normalized Net Income	-	-	-	-	-	-	(35.56)	(40.39)	(43.36)	(19.28)	(7.36)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	12.17	18.65	29.46	61.58	105.83
Stock-Based Comp., Total	**-**	**-**	**-**	**-**	**-**	**-**	**12.17**	**18.65**	**29.46**	**61.58**	**105.83**

Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	-	-	32.91	100.31	1,713.39	140.77
Short Term Investments	-	-	-	-	-	-	-	-	-	-	723.46
Total Cash & ST Investments	-	-	-	-	-	-	-	**32.91**	**100.31**	**1,713.39**	**864.23**
Accounts & Notes Receivable	-	-	-	-	-	-	-	20.75	26.80	39.62	53.83
Total Receivables	-	-	-	-	-	-	-	**20.75**	**26.80**	**39.62**	**53.83**
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	6.97	20.84	17.05	28.49
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	**60.62**	**147.95**	**1,770.06**	**946.55**
Net Property, Plant & Equipment	-	-	-	-	-	-	-	**205.92**	**238.96**	**249.64**	**427.67**
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	0.13	0.08	0.09	0.75
Other Long-Term Assets	-	-	-	-	-	-	-	35.82	43.26	81.21	440.93
Total Assets	-	-	-	-	-	-	-	**302.49**	**430.25**	**2,101.00**	**1,815.91**
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	-	-	15.16	17.47	-	57.68
Accounts Payable	-	-	-	-	-	-	-	27.24	12.43	12.66	21.14
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	30.14	54.88	45.58	85.45
Total Current Liabilities	-	-	-	-	-	-	-	**72.54**	**84.79**	**58.24**	**164.27**
Long-Term Debt	-	-	-	-	-	-	-	175.90	242.22	1,462.68	1,578.51
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	3.06	2.27	1.88	22.04
Total Liabilities	-	-	-	-	-	-	-	**251.50**	**329.27**	**1,522.80**	**1,764.82**
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	173.44	173.44	-	-
Total Pref. Equity	-	-	-	-	-	-	-	**173.44**	**173.44**	**-**	**-**
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	-	-	-	-	-	-	-	5.72	99.42	769.71	263.96
Retained Earnings	-	-	-	-	-	-	-	(123.47)	(167.04)	(186.54)	(210.82)
Treasury Stock	-	-	-	-	-	-	-	(4.60)	(4.60)	(4.60)	-
Comprehensive Inc. and Other	-	-	-	-	-	-	-	(0.11)	(0.24)	(0.37)	(2.05)
Total Common Equity	-	-	-	-	-	-	-	**(122.46)**	**(72.46)**	**578.20**	**51.09**
Total Equity	-	-	-	-	-	-	-	**50.98**	**100.98**	**578.20**	**51.09**
Total Liabilities And Equity	-	-	-	-	-	-	-	**302.49**	**430.25**	**2,101.00**	**1,815.91**
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	-	-	-	39.13	43.33	107.21	96.73
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	-	-	39.13	43.33	107.21	96.73
Book Value/Share	-	-	-	-	-	-	-	(3.13)	(1.67)	5.39	0.53
Tangible Book Value	-	-	-	-	-	-	-	(154.97)	(109.78)	503.11	(381.56)
Tangible Book Value/Share	-	-	-	-	-	-	-	(3.96)	(2.53)	4.69	(3.94)
Total Debt	-	-	-	-	-	-	-	191.06	259.68	1,462.68	1,636.20
Net Debt	-	-	-	-	-	-	-	158.15	159.37	(250.71)	771.96
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	5.30	3.10	4.21	6.10
Full Time Employees	-	-	-	-	-	-	-	-	-	-	1,204.00

Bloomberg

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency Selection	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Net Income	-	-	-	-	-	-	(36.00)	(40.39)	(43.57)	(19.50)	(24.28)
Depreciation & Amort., Total	-	-	-	-	-	-	52.42	63.08	75.57	88.37	102.23
Other Non-Cash Adj	-	-	-	-	-	-	22.24	29.71	53.64	74.56	139.17
Changes in Non-Cash Capital	-	-	-	-	-	-	(0.70)	(12.50)	(27.53)	(10.32)	(21.97)
Cash from Ops.	-	-	-	-	-	-	37.95	39.90	58.12	133.11	195.15
Capital Expenditure	-	-	-	-	-	-	(38.35)	(53.50)	(98.22)	(97.07)	(106.39)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	0.04	0.17	0.49	0.98
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	(1,695.17)
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	-	-	-	-	-	-	(22.91)	(33.92)	(17.45)	(17.03)	652.42
Cash from Investing	-	-	-	-	-	-	(61.25)	(87.38)	(115.49)	(113.61)	(1,148.16)
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	(2.98)	48.15	(27.59)	1,262.17	-
Long-Term Debt Issued	-	-	-	-	-	-	75.00	-	170.00	-	-
Long-Term Debt Repaid	-	-	-	-	-	-	(89.47)	(4.17)	(77.30)	(63.20)	-
Total Debt Issued/Repaid	-	-	-	-	-	-	(17.44)	43.99	65.11	1,198.97	-
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Total Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Increase in CapIta l Stocks	-	-	-	-	-	-	5.20	5.82	63.72	747.72	19.44
Decrease in Capital Stocks	-	-	-	-	-	-	-	-	-	(350.00)	(600.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	-	-	-	-	-	-	(2.01)	-	(4.80)	(3.31)	(30.05)
Cash from Financing	-	-	-	-	-	-	(14.25)	49.80	124.03	1,593.38	(610.61)
Net Change in Cash	-	-	-	-	-	-	(37.55)	2.32	66.65	1,612.89	(1,563.62)
Supplemental Items											
Cash Interest Paid	-	-	-	-	-	-	4.62	8.83	12.40	2.34	0.48
Cash Taxes Paid	-	-	-	-	-	-	0.45	0.31	0.61	0.92	4.57
Free Cash Flow	-	-	-	-	-	-	(0.39)	(13.60)	(40.10)	36.04	88.76
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Bloomberg

Company In Depth Fundamentals - Multiples

Ticker: DOCN US EQUITY | Sort: Ascend

Period Type: Annuals | Consolidated: Yes | Accounting: Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información | Industry: Servicios de tecnología de la | Sub-Industry: Servicios e infraestructura de

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	**Close**	--	--	--	--	--	--	--	--	--	**19.5x**	**5.6x**
	Average	--	--	--	--	--	--	--	--	--	23.1x	10.0x
	High	--	--	--	--	--	--	--	--	--	45.7x	18.6x
	Low	--	--	--	--	--	--	--	--	--	12.9x	4.7x
TEV / LTM EBITDA	**Close**	--	--	--	--	--	--	--	--	--	**108.3x**	**42.6x**
	Average	--	--	--	--	--	--	--	--	--	123.2x	55.8x
	High	--	--	--	--	--	--	--	--	--	243.4x	103.2x
	Low	--	--	--	--	--	--	--	--	--	68.7x	26.3x
TEV / LTM EBIT	**Close**	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / LTM EPS	**Close**	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Book Value	**Close**	--	--	--	--	--	--	--	--	--	**14.9x**	**48.2x**
	Average	--	--	--	--	--	--	--	--	--	14.9x	8.3x
	High	--	--	--	--	--	--	--	--	--	14.9x	48.2x
	Low	--	--	--	--	--	--	--	--	--	14.9x	4.4x
Price / Tangible Book Value	**Close**	--	--	--	--	--	--	--	--	--	**17.1x**	--
	Average	--	--	--	--	--	--	--	--	--	17.1x	9.4x
	High	--	--	--	--	--	--	--	--	--	17.1x	16.0x
	Low	--	--	--	--	--	--	--	--	--	17.1x	5.0x
Price / Cash Flow	**Close**	--	--	--	--	--	--	--	--	--	56.3x	**13.2x**
	Average	--	--	--	--	--	--	--	--	--	46.9x	30.8x
	High	--	--	--	--	--	--	--	--	--	93.4x	52.7x
	Low	--	--	--	--	--	--	--	--	--	25.4x	13.2x
TEV / LTM FCF	**Close**	--	--	--	--	--	--	--	--	--	**207.8x**	**28.9x**
	Average	--	--	--	--	--	--	--	--	--	207.8x	113.7x
	High	--	--	--	--	--	--	--	--	--	207.8x	194.7x
	Low	--	--	--	--	--	--	--	--	--	207.8x	28.9x
Dividend Yield	**Close**	--	--	--	--	--	--	--	--	--	**0.0**	**0.0**
	Average	--	--	--	--	--	--	--	--	--	0.0	0.0
	High	--	--	--	--	--	--	--	--	--	0.0	0.0
	Low	--	--	--	--	--	--	--	--	--	0.0	0.0

Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend		
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información **Industry: Servicios de tecnología de la** **Sub-Industry: Servicios e infraestructura de**

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	**31/03/2021**	**30/06/2021**	**30/09/2021**	**31/12/2021**	**31/03/2022**	**30/06/2022**	**30/09/2022**	**31/12/2022**	**31/03/2023**	**30/06/2023**	**30/09/2023**
Profitability											
Return on Assets	--	--	--	-1.5%	-2.4%	-3.1%	-2.2%	-1.4%	-2.5%	-2.4%	-1.7%
Return on Capital	--	--	--	-1.4%	-2.3%	-2.9%	-1.9%	-1.1%	-2.2%	-2.0%	-18.1%
Return on Equity	-6.2%	--	--	--	-5.4%	-8.6%	-6.2%	-8.6%	--	--	--
Margin Analysis											
Gross Margin	57.8%	58.4%	61.0%	62.9%	63.3%	64.3%	62.7%	61.1%	56.5%	60.3%	60.3%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	23.3%	21.3%	21.7%	18.0%	13.8%	12.4%	13.8%	12.7%	9.6%	10.5%	15.1%
EBIT Margin	0.0%	-1.2%	0.1%	-2.6%	-6.0%	-6.7%	-4.5%	-5.0%	-7.9%	-6.5%	-2.0%
Earnings from Cont. Ops Margin	3.5%	-2.5%	-1.5%	-8.5%	-10.3%	-5.9%	4.7%	-9.3%	-19.7%	-0.9%	20.0%
Net Income Margin	-3.6%	-2.1%	-1.7%	-10.1%	-14.2%	-5.0%	5.2%	-6.2%	-21.2%	0.4%	10.8%
Normalized Net Income Margin	-0.7%	-2.1%	-4.2%	-9.9%	-14.0%	-4.4%	8.6%	-0.4%	-1.6%	5.4%	-1.2%
Free Cash Flow Margin	-2.8%	15.2%	18.6%	1.8%	5.7%	15.3%	16.3%	22.4%	7.8%	23.9%	19.1%
Asset Turnover											
Total Asset Turnover	--	--	--	0.3x	0.3x	0.4x	0.4x	0.3x	0.3x	0.4x	0.4x
Fixed Asset Turnover	--	--	--	1.8x	1.8x	1.9x	2.1x	1.7x	1.7x	1.8x	1.9x
Accounts Receivable Turnover	--	--	--	12.9x	12.9x	12.6x	12.0x	12.3x	12.6x	12.9x	12.0x
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	13.2x	11.4x	11.2x	30.4x	25.8x	16.6x	9.2x	5.8x	3.8x	3.8x	2.6x
Quick Ratio	12.8x	11.0x	10.9x	30.1x	25.6x	16.3x	8.9x	5.6x	3.6x	3.6x	2.4x
Cash from Ops. To Curr Liab.	12.2x	10.4x	10.2x	29.4x	24.9x	15.7x	8.3x	5.3x	3.3x	3.3x	2.1x
Avg. Days Sales Out.	--	--	--	28.3x	28.2x	28.9x	30.5x	29.6x	29.0x	28.4x	30.5x
Avg. Days Inventory Out.	--	--	--	--	--	--	--	--	--	--	--
Avg. Days Payable Out.	--	--	--	26.8x	32.3x	34.0x	22.8x	28.7x	20.8x	19.2x	17.4x
Avg. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
Long Term Solvency											
Total Debt/Equity	0.0%	0.0%	0.0%	253.0%	342.3%	3038.0%	4859.5%	3202.6%	--	--	--
Total Debt/Capital	0.0%	0.0%	0.0%	71.7%	77.4%	96.8%	98.0%	97.0%	114.9%	119.2%	127.6%
LT Debt/Equity	0.0%	0.0%	0.0%	253.0%	342.3%	3038.0%	4859.5%	3089.7%	--	--	--
LT Debt/Capital	0.0%	0.0%	0.0%	71.7%	77.4%	96.8%	98.0%	93.6%	109.9%	114.1%	121.7%
Total Liabilities/Total Assets	0.2%	0.2%	0.2%	69.7%	74.9%	92.3%	92.1%	88.1%	102.0%	106.7%	112.2%
EBIT / Interest Exp.	1.44x	-11.29x	-8.98x	-9.48x	-6.38x	-3.79x	3.38x	-7.14x	-14.86x	-0.71x	15.20x
EBITDA / Interest Exp.	10.73x	81.37x	111.34x	12.45x	5.24x	7.83x	15.43x	6.26x	-1.65x	12.37x	28.30x
(EBITDA-CAPEX) / Interest Exp.	0.80x	-24.37x	6.81x	-16.17x	-5.92x	-4.45x	0.86x	-7.30x	-12.30x	1.22x	19.63x
Total Debt/EBITDA	0.00x	0.00x	0.00x	18.95x	22.96x	23.96x	20.03x	22.34x	28.53x	24.20x	16.31x
Net Debt/EBITDA	-7.08x	-7.41x	-6.87x	-3.25x	-1.42x	4.91x	8.78x	10.54x	18.12x	16.17x	12.53x
Altman Z Score	56.18	62.89	85.14	4.53	3.48	2.62	2.28	1.65	1.88	1.86	1.23
Growth Over Prior Year											
Total Revenue	28.7%	35.0%	37.3%	36.7%	35.9%	29.0%	36.5%	36.2%	29.7%	26.8%	16.4%
Gross Profit	42.0%	45.5%	54.0%	53.8%	48.9%	41.9%	40.4%	32.4%	15.7%	19.0%	11.9%
EBITDA	393.3%	(5.7%)	62.3%	(39.5%)	(55.4%)	(13.5%)	58.5%	(0.6%)	(133.5%)	59.3%	101.1%
EBITA	(134.0%)	--	--	--	(489.6%)	63.7%	(808.7%)	29.7%	105.0%	(203.3%)	264.0%
EBIT	(126.1%)	(247.9%)	(75.1%)	(719.0%)	(503.8%)	202.1%	(530.8%)	48.9%	147.6%	(81.1%)	392.7%
Earnings from Cont. Ops.	(80.3%)	(14.9%)	(81.9%)	(12.5%)	442.8%	209.1%	(526.7%)	(17.0%)	92.8%	(109.8%)	142.6%
Net Income	(80.3%)	(14.9%)	(81.9%)	(12.5%)	442.8%	209.1%	(526.7%)	(17.0%)	92.8%	(109.8%)	142.6%
Normalized Net Income	(95.4%)	(14.9%)	(54.5%)	(14.3%)	2,746.6%	168.1%	(380.6%)	(94.7%)	(84.9%)	(257.1%)	(116.3%)
Diluted EPS before Extra	(83.3%)	(66.7%)	(91.7%)	(66.7%)	142.9%	250.0%	(500.0%)	(9.1%)	117.6%	(114.3%)	150.0%
Accounts Receivable	--	--	--	47.8%	46.9%	29.9%	43.6%	35.9%	29.3%	29.6%	14.9%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	4.5%	6.9%	10.4%	12.4%	71.3%	78.7%	63.0%	66.5%
Total Assets	--	--	--	388.3%	119.1%	73.8%	68.1%	(13.6%)	(19.0%)	(5.8%)	(12.2%)
Tangible Book Value	165.2%	--	--	(285.2%)	(57.1%)	(104.9%)	(155.6%)	(184.1%)	(315.6%)	1,953.0%	133.7%
Common Equity	585.6%	--	--	(898.0%)	(49.4%)	(94.4%)	(96.7%)	(91.2%)	(150.9%)	(654.3%)	(1,287.3%)
Cash from Ops.	1,399.3%	159.4%	72.8%	82.2%	53.0%	14.3%	39.0%	99.0%	19.6%	38.9%	(3.2%)
Capital Expenditures	8.3%	(10.0%)	(10.7%)	7.7%	2.6%	4.4%	59.4%	(6.3%)	1.5%	(8.5%)	(34.7%)
Levered Free Cash Flow	(86.5%)	(233.7%)	1,291.6%	(120.6%)	(380.3%)	29.9%	19.9%	1,599.5%	76.6%	98.4%	36.1%
Unlevered Free Cash Flow	(86.5%)	(233.7%)	1,291.6%	(120.6%)	(380.3%)	29.9%	19.9%	1,599.5%	76.6%	98.4%	36.1%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Two Years											
Total Revenue	26.8%	29.5%	30.6%	31.4%	32.3%	31.9%	36.9%	36.5%	32.8%	27.9%	26.1%
Gross Profit	34.7%	37.5%	40.5%	44.1%	45.4%	43.7%	47.1%	42.7%	31.3%	30.0%	25.4%
EBITDA	--	--	--	--	48.3%	(9.7%)	60.4%	(22.4%)	--	17.4%	78.5%
EBITA	--	--	--	--	15.1%	--	--	--	--	--	--
EBIT	--	(35.8%)	(53.3%)	27.3%	2.6%	--	--	--	--	(24.5%)	--
Earnings from Cont. Ops.	(46.2%)	(49.7%)	(58.1%)	12.2%	3.5%	62.2%	--	(14.8%)	223.5%	--	--
Net Income	(46.2%)	(49.7%)	(58.1%)	12.2%	3.5%	62.2%	--	(14.8%)	223.5%	--	--
Normalized Net Income	(76.7%)	(49.7%)	(33.6%)	11.0%	14.0%	51.0%	--	(78.6%)	107.3%	--	(32.3%)
Diluted EPS before Extra	--	--	--	--	(36.4%)	8.0%	--	(45.0%)	129.9%	--	--
Accounts Receivable	--	--	--	38.2%	--	--	--	41.7%	37.8%	29.7%	28.5%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	10.1%	--	--	--	33.8%	38.2%	34.2%	36.8%
Total Assets	--	--	--	163.5%	--	--	--	105.4%	33.2%	27.9%	21.5%
Tangible Book Value	--	--	--	--	6.6%	--	--	24.8%	--	--	--
Common Equity	--	--	--	--	86.3%	--	--	--	--	--	--
Cash from Ops.	--	--	--	--	379.0%	72.2%	55.0%	90.4%	35.3%	26.0%	16.0%
Capital Expenditures	--	--	--	--	5.4%	(3.1%)	19.3%	0.5%	2.0%	(2.3%)	2.0%
Levered Free Cash Flow	--	--	--	--	--	--	308.4%	--	--	60.5%	27.7%
Unlevered Free Cash Flow	--	--	--	--	--	--	308.4%	--	--	60.5%	27.7%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Three Years											
Total Revenue	--	--	--	--	29.7%	29.3%	32.6%	33.0%	31.4%	30.2%	29.7%
Gross Profit	--	--	--	--	39.3%	39.0%	40.5%	40.1%	34.8%	34.9%	34.3%
EBITDA	--	--	--	--	--	--	--	--	(190.4%)	9.1%	73.0%
EBITA	--	--	--	--	--	--	--	--	39.5%	--	--
EBIT	--	--	--	--	11.0%	7.5%	(197.9%)	34.1%	37.6%	(194.5%)	(274.1%)
Earnings from Cont. Ops.	--	--	--	--	16.2%	(7.9%)	(190.8%)	1.5%	27.3%	(163.7%)	(223.4%)
Net Income	--	--	--	--	16.2%	(7.9%)	(190.8%)	1.5%	27.3%	(163.7%)	(223.4%)
Normalized Net Income	--	--	--	--	15.6%	(12.2%)	(207.3%)	(59.6%)	(41.9%)	(253.0%)	(40.7%)
Diluted EPS before Extra	--	--	--	--	--	--	--	--	(4.1%)	(155.0%)	(194.1%)
Accounts Receivable	--	--	--	--	--	--	--	37.4%	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	--	--	27.6%	--	--	--
Total Assets	--	--	--	--	--	--	--	81.7%	--	--	--
Tangible Book Value	--	--	--	--	--	--	--	(0.1%)	(234.8%)	--	--
Common Equity	--	--	--	--	--	--	--	(174.7%)	(220.9%)	--	--
Cash from Ops.	--	--	--	--	--	--	--	--	201.6%	60.3%	32.5%
Capital Expenditures	--	--	--	--	--	--	--	--	4.1%	(4.9%)	(2.4%)
Levered Free Cash Flow	--	--	--	--	--	--	--	--	(187.4%)	(251.0%)	183.1%
Unlevered Free Cash Flow	--	--	--	--	--	--	--	--	(187.4%)	(251.0%)	183.1%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Five Years											
Total Revenue	--	--	--	--	--	--	--	--	--	--	--
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	--	--	--	--	--	--	--	--	--	--	--
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	--	--	--	--	--	--	--	--	--	--	--
Earnings from Cont. Ops.	--	--	--	--	--	--	--	--	--	--	--
Net Income	--	--	--	--	--	--	--	--	--	--	--
Normalized Net Income	--	--	--	--	--	--	--	--	--	--	--
Diluted EPS before Extra	--	--	--	--	--	--	--	--	--	--	--
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	--	--	--	--	--	--
Total Assets	--	--	--	--	--	--	--	--	--	--	--
Tangible Book Value	--	--	--	--	--	--	--	--	--	--	--
Common Equity	--	--	--	--	--	--	--	--	--	--	--
Cash from Ops.	--	--	--	--	--	--	--	--	--	--	--
Capital Expenditures	--	--	--	--	--	--	--	--	--	--	--
Levered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	--
Unlevered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	--
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

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Company In Depth Fundamentals - Capital Structure Summary

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency	Reporting / Change / USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	**30/09/2022**	**31/12/2022**	**31/03/2023**	**30/06/2023**	**30/09/2023**
	%	**%**	**%**	**%**	**%**
Equity					
Cost of Equity	14.3%	12.6%	14.2%	16.2%	15.3%
Weight of Equity	70.3%	60.1%	67.7%	68.2%	55.5%
+ Debt					
Cost of Debt	5.0%	5.4%	4.8%	2.1%	2.5%
Weight of Debt	29.7%	39.9%	32.3%	31.8%	44.5%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	**11.6%**	**9.7%**	**11.2%**	**11.7%**	**9.6%**

Capital Structure										
For the Fiscal Period Ending	**30/09/2022**		**31/12/2022**		**31/03/2023**		**30/06/2023**		**30/09/2023**	
Currency	***USD***		***USD***		***USD***		***USD***		***USD***	
	Millions	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***
Hist Market Cap										
ST Borrowings	0.0	*0.0%*	57.7	*1.4%*	73.1	*1.4%*	71.7	*1.4%*	76.1	*2.0%*
LT Borrowings	1,468.4	*29.7%*	1,578.5	*38.5%*	1,605.6	*30.9%*	1,587.4	*30.4%*	1,583.1	*42.4%*
Pref Equity	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*
Total Capital	**4,949.0**	***100.0%***	**4,100.0**	***100.0%***	**5,203.3**	***100.0%***	**5,216.7**	***100.0%***	**3,730.5**	***100.0%***

Debt Summary Data										
For the Fiscal Period Ending	**30/09/2022**		**31/12/2022**		**31/03/2023**		**30/06/2023**		**30/09/2023**	
Currency	***USD***		***USD***		***USD***		***USD***		***USD***	
	Millions	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	--	--	--	--	250.0	*14.9%*	250.0	*15.1%*	250.0	*15.1%*
Total Capital Leases	--	--	--	--	--	--	--	--	--	--
General/Other Borrowings				*100.0%*	1,428.7	*85.1%*		*84.9%*	1,409.3	*84.9%*
Total Principal Due	**1,468.4**	***100.0%***	**1,636.2**	***100.0%***	**1,678.7**	***100.0%***	**1,659.1**	***100.0%***	**1,659.3**	***100.0%***
Total Debt Outstanding	**1,468.4**		**1,636.2**		**1,678.7**		**1,659.1**		**1,659.3**	
Additional Totals										
Total Cash & ST Investments	824.7	*56.2%*	864.2	*52.8%*	612.6	*36.5%*	550.5	*33.2%*	384.1	*23.1%*
Net Debt	643.7	*43.8%*	772.0	*47.2%*	1,066.1	*63.5%*	1,108.6	*66.8%*	1,275.2	*76.9%*
Total Short-Term Borrowings	0.0	*0.0%*	57.7	*3.5%*	73.1	*4.4%*	71.7	*4.3%*	76.1	*4.6%*
Curr. Port. of LT Debt/Cap. Leases	0.0	*0.0%*	57.7	*3.5%*	73.1	*4.4%*	71.7	*4.3%*	76.1	*4.6%*
Long-Term Debt (Incl. Cap. Leases)	1,468.4	*100.0%*	1,578.5	*96.5%*	1,605.6	*95.6%*	1,587.4	*95.7%*	1,583.1	*95.4%*
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	8.8x		10.5x		18.1x		16.2x		12.5x	
Total Debt/EBITDA	20.0x		22.3x		28.5x		24.2x		16.3x	
Operating Income/Total Debt	0.0x		0.0x		0.0x		0.0x		0.0x	
LTM FCF/Total Debt	0.0x		0.1x		0.1x		0.1x		0.1x	
LTM CFO/Total Debt	0.1x		0.1x		0.1x		0.1x		0.1x	
EBIT/Interest Expense	3.4x		-7.1x		-14.9x		-0.7x		15.2x	
EBIT/Total Interest Expense	3.4x		-7.1x		-14.9x		-0.7x		15.2x	
Degree of Financial Leverage	1.4x		--		--		--		1.1x	
(EBITDA-CAPEX)/Interest Expense	0.9x		-7.3x		-12.3x		1.2x		19.6x	
EBITDA/Total Interest Expense	15.4x		6.3x		-1.7x		12.4x		28.3x	
Debt Schedule										
Debt Schedule In Yr 1	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 2	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 4	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	**1,468.4**	***100.0%***	**1,470.3**	***100.0%***	**1,472.1**	***100.0%***	**1,474.0**	***100.0%***	**1,475.9**	***100.0%***
Capital Lease Schedule										
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--	--	--	--	--	--
Present Value of ST Capital Leases	--		--		--		--		--	
Present Value of LT Capital Leases	--		--		--		--		--	
Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	13.6	*5.3%*	48.7	*36.1%*	--	--	--	--	--	--
Rental Expense - Year 2	66.5	*26.0%*	38.0	*28.2%*	--	--	--	--	--	--
Rental Expense - Year 3	74.7	*29.2%*	37.0	*27.4%*	--	--	--	--	--	--
Rental Expense - Year 4	40.8	*16.0%*	7.4	*5.5%*	--	--	--	--	--	--
Rental Expense - Year 5	28.1	*11.0%*	3.0	*2.2%*	--	--	--	--	--	--
Rental Expense - Years 2 - 3	141.2	*55.2%*	74.9	*55.6%*	--	--	--	--	--	--
Rental Expense - Years 4 - 5	68.9	*27.0%*	10.5	*7.8%*	--	--	--	--	--	--
Rental Expense - Years 2 - 5	210.1	*82.2%*	85.4	*63.3%*	--	--	--	--	--	--
Rental Expense Beyond Year 5	32.0	*12.5%*	0.8	*0.6%*	--	--	--	--	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	**255.7**	***100.0%***	**134.8**	***100.0%***	--	--	--	--	--	--
Contractual Obligation Schedule										
Contractual Obligations - Year 1	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--	--	--	--
Purchase Obligations	--		--		--		--		--	
Interest Rate Data										
W/Avg. Interest Rate - Long-term Debt	--		--		--		--		--	

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Company In Depth Fundamentals - Segments

Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue by Product											
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue							203.14	254.82	318.38	428.56	576.32
Application Software	576.32	576.32	576.32	576.32	576.32	576.32	-	254.82	318.38	428.56	576.32
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue							203.14	254.82	318.38	428.56	576.32
North America	-	-	-	-	-	-	-	-	-	-	-
Europe	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

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Company In Depth Fundamentals - Pension

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	--	--	--	--	--	--	--	--	--	--	--
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

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Company In Depth Fundamentals - Supplemental

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency	Reporting / Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed	

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Options Activity											
Options Granted During Period	-	-	-	-	-	-	-	-	6.00	-	-
Options Outstanding End Of Period	-	-	-	-	-	-	-	-	16.93	12.43	10.15
Options Exercisable End of Period	-	-	-	-	-	-	-	-	12.97	10.69	9.66
Price											
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	-	-	-	-	-	-	-	-	4.23	7.19	7.23
Avg Exercise Price (Options Exercisable)	-	-	-	-	-	-	-	-	6.11	6.81	7.03
Stock Option Valuation Model	-	-	-	-	-	-	-	-	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	1.78	0.57	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	6.00	6.00	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	47.84	52.06	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	-	-	-	-	-	-	12.17	18.65	29.46	61.58	105.83
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-